

2009 Institutional Foodservice Market Report

January 2009

CRFA Member Price: \$250



**Canadian Restaurant and
Foodservices Association**

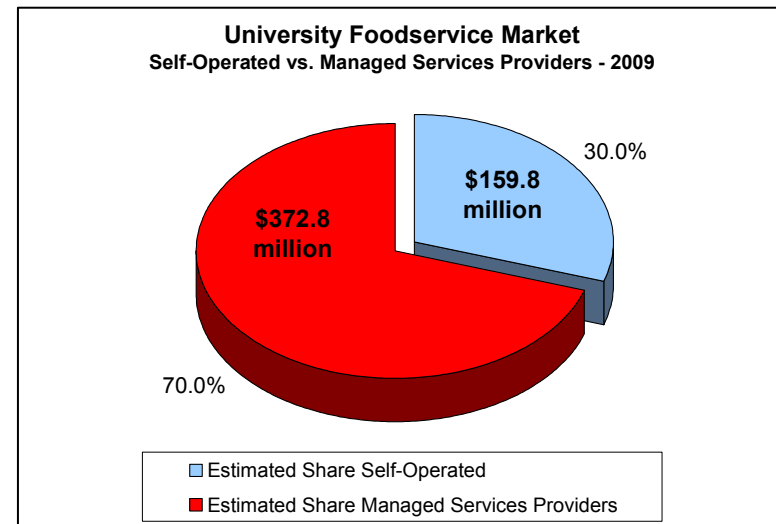
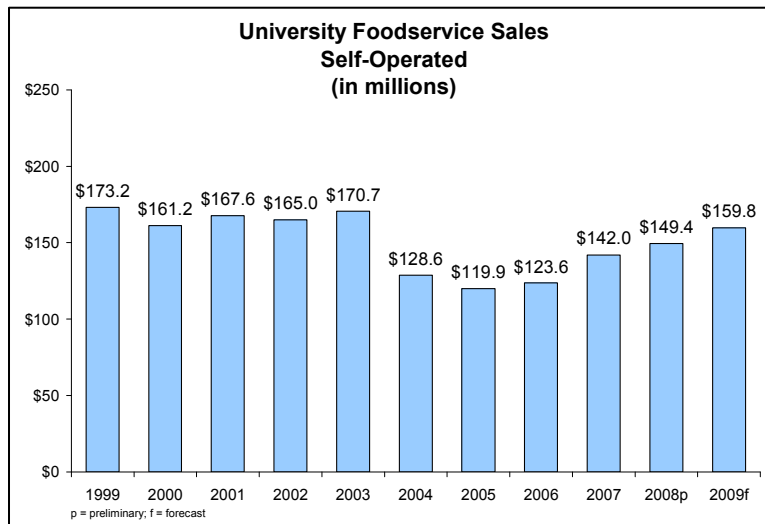
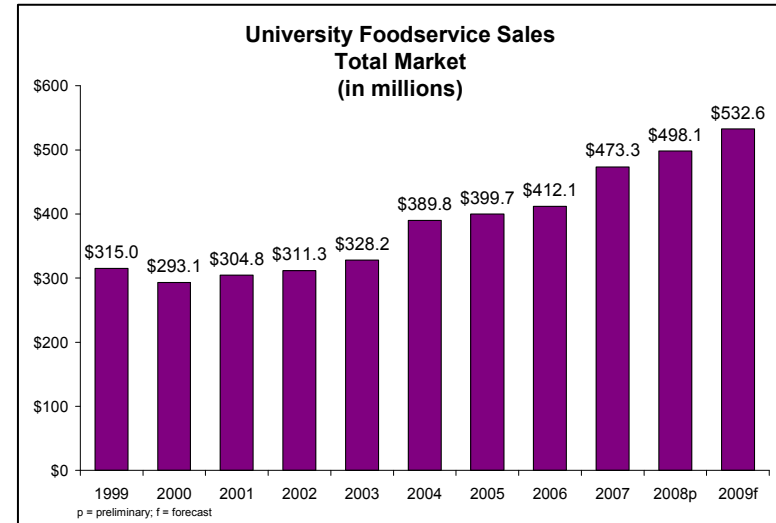
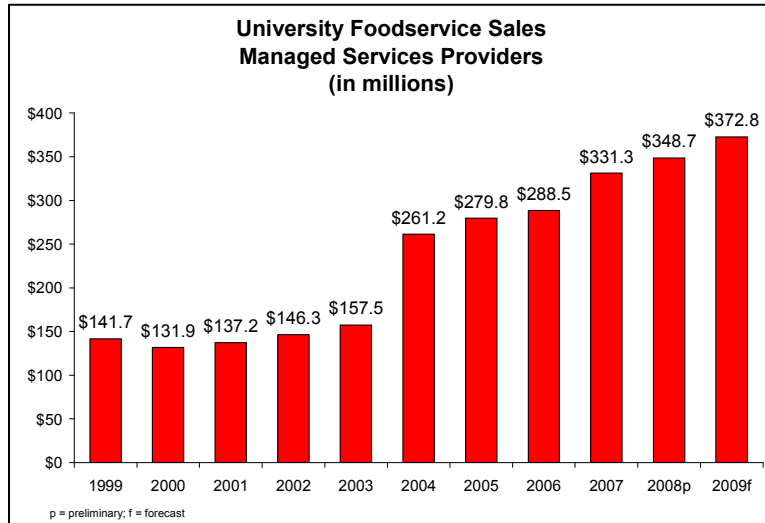
**Association canadienne
des restaurateurs et des
services alimentaires**

Prepared in cooperation with:
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University Foodservice



Definitions

- Managed Services Providers – (contract caterers)** – This sector comprises establishments primarily engaged in supplying foodservices under contract for a specific period of time. This includes establishments providing food services to airlines, railways and institutions as well as establishments operating food concessions at sports and similar facilities. Managed services providers provide additional services such as housekeeping, janitorial/laundry and plant operation and maintenance. Managed services providers are defined as contract caterers in Statistics Canada’s Monthly Restaurants, Caterers and Taverns Survey.
- Self-Operated Foodservice –** Self-operated foodservice in organizations whose primary business is something other than food and beverage service.
- Health Care –** Food and beverage service for patients and residents at retirement homes, long term care facilities (homes for the aged, nursing homes, personal care homes, group homes, etc.) and hospitals.
- Corrections –** Food and beverage service for inmates at provincial and federal correctional facilities.
- Military –** Food and beverage service at military institutions.
- Transportation –** Food and beverage service for passengers on trains, ferries and cruise lines. Also includes food and beverages prepared for the Coast Guard.

Employee Foodservice –

Food and beverage service for private- and public-sector employees.

Education –

Food and beverage service for students and faculty at private schools, high schools, colleges and universities.

Remote –

Food and beverage service for remote camps servicing mining, forestry, oil and gas, fire fighting, hydro, road construction and rail maintenance. This sector also includes recreational summer camps.